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Tax diversification is
similar to asset location
(not to be confused with

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asset allocation), which refers to spreading investment dollars among various account types (the location of the investment assets) and choosing the best investment types that work best in those accounts.

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risk exposure, setting your risk threshold and researching thoroughly before investing – these hacks will help you invest your hard-earned ...

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The Tax Court found in Phelan, T.C. Memo. 2004-206, and Pool, T.C. Memo. 2014-3, that protecting the investment company's assets from liabilities and risks related to developing property for sale to customers is a legitimate business purpose.

5 Tax-Efficient Investing
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plans in Mexico in part two
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Flat Tax and Acquisitions
Strategies explores the tax
issues inherent in

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acquisitions by foreigners involving Mexican based entities in light of prevailing flat tax rules. Page 1 Mexican holding Companies Strategies evaluates the benefits of

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Using any investment losses you may have to offset your investment gains each year — a technique called "tax loss harvesting" — can help reduce your income tax liability. And, if your investment losses exceed your gains, you can use them to offset up to \$3,000 of earned income each year as well, with additional losses

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carried forward to future
tax years.

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type of investment, account,
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